

The Colony Hotel • Palm Beach • Wednesday, March 6th, 2019

9:00 Registration & Continental Breakfast

9:30 Welcome and Introductory Remarks from Jane Amanda Halsey, President & Founder, Roundtable Forum, LLC

10:00 Roundtable Session I – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.

<u>Manager(s) / Speaker(s)</u>	<u>Fund Name</u>	<u>Strategy / Style / Focus</u>	<u>Location</u>
Jason Wild	J.W. Opportunities Fund, LLC	Long-Biased Public Equity & PE Hybrid Fund - Healthcare & Cannabis Focused	New York, NY
Sheri Kaiserman	Maco.la Capital, LP	Blockchain / Internet 4.0 PE Fund - Investing in The Infrastructure of Trust	Santa Monica, CA
Alex Brown	Commerce Street Bank Opportunity Fund	Evergreen Long-Biased Public Equity & PE Hybrid - Banking/Financial Services	Dallas, TX
Jon Trauben	Altitude Investment Management	Investing in Foundational Companies in the Emerging Global Cannabis Industry	New York, NY

12:00 Networking Luncheon

1:00 Roundtable Session II – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.

<u>Manager(s) / Speaker(s)</u>	<u>Fund Name</u>	<u>Strategy / Style / Focus</u>	<u>Location</u>
Ridaa Murad	Habitat Homes - Opportunity Zone Fund I	Residential QOZ Development & Optimization in Urban, Southern CA	El Segundo, CA
Bruce Eliot	P/E Investments FX Strategy	FX Focused Global Macro / Absolute Return Fund	Boston, MA
David Sandberg & Tony Snow	Red Oak Partners, LLC	Value-Oriented L/S Equity Focused on Sub \$1 Billion Market Cap Companies	Boca Raton, FL
Wayne Boulais	Tensility Venture Fund II	Seed & Early Stage Venture in Enterprise Software Utilizing Artificial Intelligence	Chicago, IL

3:00 Coffee & Refreshments Reception

3:30 Roundtable Forum Concludes



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