



The Colony Hotel • Palm Beach • Wednesday, March 11th, 2020

9:00 Registration & Continental Breakfast

9:30 Welcome and Introductory Remarks from Jane Amanda Halsey, Founder & President, Roundtable Forum, LLC

10:00 Roundtable Session I – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.

Lucas Tomicki, **LRT Capital Management, LLC**, Austin TX
Long-Bias, Long-Term Value, Focused on Sustainable Competitive Advantages

Kevin Mallon, **Pravati Credit Fund IV, LP**, Scottsdale, AZ
Litigation Financing

Peter Rabover, **Artko Capital LP**, Denver, CO
Concentrated Microcap Fund with a Value Oriented Investment Style

Dave Treitel, **Zephyrus Aviation Partners Fund**, Fort Lauderdale, FL
High Yielding Mid-Life Commercial Aircraft Leasing

Sergio Lujan & Ed Coyne, **Sprott Inc.**, Toronto, Ontario, Canada
Global Asset Manager Providing Access to Highly-Differentiated Precious Metals and Real Assets Investment Strategies

12:00 Networking Luncheon

1:00 Roundtable Session II – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.

Matt Diserio, **Water Asset Management**, New York, NY
Specialist Investment Firm Focused on Public & PE investment in Companies and Assets Ensuring Water Availability

Greg Royce, **Maximus Long Short Equity**, New York, NY
L/S Equity, Low-Net, Absolute Return Strategy Focused on Industrials & Materials Sectors

David Kirsch, **Mudrick Distressed Opportunity Fund**, New York, NY
Middle Market Distressed

Jonathan Caras, **Lionschain Capital**, New York, NY
Long / Short Crypto Currency Hedge Fund

Stephen Ponak, **Touax Transportation Asset Income USD Sub Fund I (Luxembourg Based Fund)**, Miami, FL
Real Asset Income / Shipping Container Lease Portfolio Targeting Stable Cash Flow Based Yields

3:00 Roundtable Session II Concludes



Join us poolside for The Colony's signature Frosé and other refreshing drinks/beverages with passed hors d'oeuvres.



**Cocktails Graciously Sponsored by
One Oak Capital Management, LLC**



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