

Old Parkland - Pecan Room • Dallas • Wednesday, May 21st, 2025

8:00 Registration & Continental Breakfast

8:45 Welcome and Introductory Remarks from Jane Amanda Halsey, Founder & President, Roundtable Forum, LLC

9:00 Roundtable Session I – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.

Patrick Sweeney, **Ancora Bellator Fund**, Cleveland, OH - Detroit, MI - Naples, FL

- Takes concentrated positions in high-quality businesses that are undervalued and undermanaged but offer multiple avenues toward value creation. Approach centers on unlocking catalysts through engaged shareholder activism/intervention. SMIDs focus offers a broader universe of attractive investment targets where deep fundamental DD can lead to price discovery given less market efficiency and the potential for meaningful value dislocation compared to a company's intrinsic value.

Bruce Eliot, **P/E Investments FX Strategy**, Boston, MA

- Uncorrelated FX focused global macro / absolute return fund with daily liquidity

Jason Lewis, **Greenlight Capital**, New York, NY

- A value-oriented investment management firm founded in May 1996 that primarily invests and trades in long and short publicly listed equity securities, as well as distressed debt when cyclically attractive.

Jai Agarwal, **Dwight Mortgage Trust LLC**, New York, NY and Sunny Isles Beach, FL

- Dwight & Co. is a \$1B+ vertically integrated institutional real estate platform. Dwight Mortgage Trust LLC ("Fund") is an actively managed real estate investment trust specializing in the origination and financing of commercial mortgages. The Fund works in conjunction with affiliate firm Dwight Capital to source and evaluate lending opportunities nationwide. The Fund partners with experienced sponsors on projects in major markets, focusing on investments with a clearly defined exit strategy via HUD or Agency refinance.

11:00 Refreshment & Snack Break

11:30 Roundtable Session II – Duration 90 minutes. 3 consecutive 30 minute rotations for a total of 3 manager meetings.

Nick Breedlove, Tyler Brous & Max Korenvaes, **BBK Capital**, Dallas, TX

- A Critical Industries SBIC Fund. BBK Capital was chosen as the 1st fund by The U.S. DoD's Office of Strategic Capital (OSC) and the SBA to invest in American fund managers and companies operating in critical industries and technology sectors. In this new program, for every \$1 dollar BBK raises, the OSC and SBA matches/contributes \$2 dollars. This creates an incredible capital structure that yields 400 - 1000 basis points of spread on all returns.

Lane Murphy, **Mast Hill Fund**, Boston, MA

- Private Credit, Short Duration (1 year), Convertible Note Fund lending exclusively to public companies in the Small & Micro Cap space - NYSE and NASDAQ only - no bulletin board or OTC companies.

Casey Gard, **GFO Asset Management LLC**, Miami Beach, FL

- Capital appreciation through a diversified portfolio of litigation finance investments.

Vadim Margulis, **Alignment Credit Fund III**, New York, NY

- Alignment Credit is a specialized private credit platform focused on direct lending to growth-stage and lower middle-market companies across the United States. With a clear emphasis on delivering capital solutions that support growth, liquidity, and transition, Alignment Credit has built a track record of successful investments through a disciplined and hands-on approach.

1:30 Networking Luncheon

2:30 Roundtable Forum Concludes

