roundtable forum℠

The Colony Hotel • Palm Beach • Wednesday, April 15th, 2026

9:00 **Registration & Continental Breakfast**

9:30 **Welcome and Introductory Remarks from Jane Amanda Halsey, Founder & President, Roundtable Forum, LLC**

10:00 **Roundtable Session I – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.**

Aaron Cohen, **Survetta Master Fund, Ltd.,** New York, NY
- Since September of 2012, the Fund's objective is to generate positive absolute returns throughout market cycles by investing primarily in highly liquid, large-capitalization equity securities, both long and short. Suvretta adheres to an "industry before company" investment framework that enables them to construct an "all-weather" portfolio across sectors and market factors.

Steven Dymant, **SP Goal-Line Growth Fund,** Los Angeles, CA
- A highly specialized, multi-manager, multi-strategy private equity fund that invests in and provides access to targeted sports related opportunities with a focus on franchises, technology, real estate and media & entertainment.

William Soliman, PH. D.A, **White Manna Capital Partners,** Oradell, NJ
- A long/short healthcare hedge fund (U.S. public equities) applying a proprietary investment strategy. 10–20 active positions. Alpha from security selection and catalyst timing, not beta. Target fund size is $500M. Open to preferential terms for anchor investors.

Rich Weihe, **Rosemawr Sustainable Investments,** Miami Beach, FL
- A niche private credit strategy in sustainable infrastructure. Predominantly lending to middle market-scale sustainable power projects across the U.S. with a current focus on solar and energy storage. Nimble, opportunistic and able to capitalize on niches and market developments, including dislocations resulting from current and future federal policy changes.

12:00 **Networking Luncheon**

1:00 **Roundtable Session II – Duration 120 minutes. 4 consecutive 30 minute rotations for a total of 4 manager meetings.**

William Schatten, **Tioga Pass Fund, LP,** Boca Raton, FL
- A differentiated discretionary macro trading strategy seeking to provide superior risk adjusted returns over multiple investment cycles. The fund seeks to excel when markets are volatile and illiquid. An allocation benefits investors who have concentrated holdings in less liquid assets like real estate, private equity/credit and public/private company stock.

Richard Ranck, **Becknell Industrial Income Trust**,
- Acquire and actively manage a diversified portfolio of stable, income-producing industrial assets in mission-critical locations throughout the U.S. Over its 35-year history, Becknell has acquired or developed more than 225 industrial buildings occupying in excess of 40 million square feet with total capitalization of just under $4 billion.

Jock Percy & Jason Albanese, **Lightning Capital Asset Management (LCAM),** Miami, FL & NYC
- LCAM is an investment platform focused on emerging technology. We provide access to select opportunities across liquid and private markets through a high-conviction, systematic approach designed to capture alpha through innovation and disciplined risk management. LCAM brings together three complementary strategies on one platform; our liquid fund, Lightning SAYF [Systematic Arbitrage and Yield Fund], generates steady, uncorrelated returns through all market conditions.

1 TBA Speaker

3:00 **Roundtable Forum Concludes**

Please join us poolside for cocktails and hors d'oeuvres courtesy of our kind sponsor

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